Fund Disposition Update

Your original fund agreement specifies the ultimate disposition of the Fund. Use this form to submit a change to those instructions or if you had not yet decided at the time of your Fund’s creation, to inform us of your intentions regarding ultimate disposition.

At such time as there is no Advisor or Successor Advisor willing or able to serve, the Fund shall be administered as follows:

A. If the Fund has a value of less than $25,000 the Fund shall be retired, and the balance will become part of BCF’s unrestricted assets to benefit Baltimore.

B. If the Fund has a value of more than $25,000 it shall continue as a named, permanent endowment at BCF, and may make distributions in support of BCF and its programs, other designated non-profit organizations, or a field of interest as specified below:

Baltimore Community Foundation grantmaking: ________________%

Designated for the support of the following: ________________%

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

____________________________________________________________________

Please sign below:

FUND

FOUNDER’S NAME (PLEASE PRINT)

FOUNDER’S SIGNATURE  DATE