INVESTMENT SELECTION
FOR YOUR DONOR-ADVISED FUND (non-endowed)

___% Money Market Pool. Default investment for non-endowed funds; suitable for funds with a time horizon for grants less than two years.

___% BCF Pool. Suitable for non-endowed funds with a time horizon for grants greater than two years. The BCF Pool includes an allocation to Invest for More, local impact investments.

___% Invest for More. You may allocate a portion of your non-endowed donor-advised fund to local impact investment. Funds with a balance of $50,000 or more may allocate up to 75%; funds with a balance less than $50,000 may allocate up to 20%.

This allocation will go into effect on the next semi-annual open date: October 1 or April 1. Assets allocated to Invest for More will not be available for grantmaking for a term of seven years.

NAME OF FUND
________________________________________________ _________________
SIGNATURE        DATE
________________________________________________ _________________

Return this form to the attention of BCF Donor Services by mail, email or fax:

ADDRESS
Donor Services
Baltimore Community Foundation
2 East Read St., 9th Fl.
Baltimore, MD 21202

FAX & EMAIL
Email: DonorServices@bcf.org
Fax: 410-837-4701

Questions? Contact us as DonorServices@bcf.org or 410-332-4171

2 East Read Street, 9th Floor, Baltimore, MD 21202 · 410.332.4171 · Fax 410.837.4701 www.bcf.org

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