

# INVESTMENT SELECTION

FOR YOUR DONOR-ADVISED FUND (non-endowed)

---

\_\_\_\_\_% **Money Market Pool.** Default investment for non-endowed funds; suitable for funds with a time horizon for grants less than two years.  
\$ \_\_\_\_\_

\_\_\_\_\_% **BCF Pool.** Suitable for non-endowed funds with a time horizon for grants greater than two years. The BCF Pool includes an allocation to Invest for More, local impact investments.  
\$ \_\_\_\_\_

\_\_\_\_\_% **Invest for More.** You may allocate a portion of your non-endowed donor-advised fund to local impact investment. Funds with a balance of \$50,000 or more may allocate up to 75%; funds with a balance less than \$50,000 may allocate up to 20%.  
\$ \_\_\_\_\_

This allocation will go into effect on the next semi-annual open date: October 1 or April 1. Assets allocated to Invest for More will not be available for grantmaking for a term of seven years.

---

NAME OF FUND

---

SIGNATURE

---

DATE

**Return this form to the attention of BCF Donor Services by mail, email or fax:**

**ADDRESS**

Donor Services  
Baltimore Community Foundation  
2 East Read St., 9th Fl.  
Baltimore, MD 21202

**FAX & EMAIL**

Email: DonorServices@bcf.org  
Fax: 410-837-4701

**Questions? Contact us as DonorServices@bcf.org or 410-332-4171**

