

# Fund Disposition Update

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Rev. 2/2/11

Your original fund agreement specifies the ultimate disposition of the \_\_\_\_\_. Use this form to submit a change to those instructions.

**At such time as there is no Advisor or Successor Advisor willing or able to serve, the Fund shall be administered as follows:**

- A. If the Fund has a value of less than \$25,000, the Fund shall be retired and the balance will become part of BCF's unrestricted assets to benefit Baltimore.
- B. If the Fund has a value of more than \$25,000, it shall continue as a named, permanent endowment at BCF and make annual distributions as follows:

**Unrestricted**

To support BCF's broad mission to benefit Baltimore \_\_\_\_\_ %

**Community Grantmaking**

For grants to nonprofits, for the benefit of Baltimore \_\_\_\_\_ %

**Scholarships**

To make a lasting difference in the lives of deserving young people \_\_\_\_\_ %

**Civic Leadership Fund**

To support BCF's infrastructure, secure its future and make bold new programs possible. \_\_\_\_\_ %

**Other instructions:**

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Please sign below:

\_\_\_\_\_  
 Fund Name

\_\_\_\_\_  
 Founder's name (please print)

\_\_\_\_\_  
 Founder's signature

\_\_\_\_\_  
 Date