

# Administrative Fees

The Baltimore Community Foundation offers a variety of types of philanthropic funds to help donors achieve a wide range of charitable goals. Administrative fees charged to each fund help to cover BCF's cost of operations. Fees vary depending on the type and size of fund. A minimum annual fee of \$375 will be applied to all funds. Administrative fees are charged quarterly (except where noted) and withdrawn from the fund's principal.

Endowed Donor-Advised Funds		Annual Fee
First	\$1,000,000	1.00%
Next	\$4,000,000	0.75%
Next	\$5,000,000	0.50%
Amount over	\$10,000,000	0.25%

Non-Endowed Donor-Advised Funds Based on the fund's peak value for the quarter.		Annual Fee
First	\$500,000	1.50%
Next	\$500,000	1.25%
Next	\$4,000,000	1.00%
Next	\$5,000,000	0.75%
Amount over	\$10,000,000	0.50%

## Funds for Baltimore

The fee for these funds is **1.00%** per year, calculated and withdrawn quarterly based on the principal market value at the end of the quarter.

## Designated Funds and Organizational Endowments

The fee for these funds is **.50%** per year, calculated and withdrawn quarterly based on the principal market value at the end of the quarter.

## Endowed Scholarship Funds

A fee of **.50%** will be assessed on an endowed scholarship fund which supports an existing scholarship program.

Supporting Organizations All supporting organizations are subject to a minimum fee of \$10,000.		Annual Fee
First	\$1,000,000	1.00%
Next	\$4,000,000	0.75%
Next	\$5,000,000	0.50%
Amount over	\$10,000,000	0.25%

## Charitable Remainder Trusts *(where BCF is trustee)*

A 1% fee will be assessed when the trust is created. Additional fees will be charged to cover legal fees to draw from the trust and for annual tax preparation.

## Charitable Gift Annuities

A 1% administrative fee will be assessed annually on the market value of the annuity. Upon termination of the charitable gift annuity the proceeds must add to or create an endowed fund at BCF; the applicable fee will be assessed on that fund.

## Options

Online giving: Funds may accept credit card donations online via BCF's website. The transaction fee charged by the bank will be deducted from the gift amount.

For additional information about BCF's administrative fees, please contact Keisha Leverette at **410-332-4172 ext. 136** or [kleverette@bcf.org](mailto:kleverette@bcf.org).



# Board of Trustees

## OFFICERS

<i>Chair</i> <b>Laura L. Gamble</b> PNC Bank	<i>Vice Chair, Treasurer</i> <b>Tedd M. Alexander III</b> T. Rowe Price Associates	<i>Vice Chair</i> <b>Josh E. Fidler</b> Chesapeake Realty Partners	<i>Secretary</i> <b>Marsha Y. Reeves</b> KIPP Baltimore	<i>President &amp; CEO</i> <b>Shanaysha M. Sauls</b> Baltimore Community Foundation
--	--	--	---	---

## TRUSTEES

<b>Lillian Bauder</b> Cranbrook Educational Community	<b>Thomas S. Bozzuto</b> The Bozzuto Group	<b>Ronald J. Daniels</b> Johns Hopkins University	<b>Patricia H. Joseph</b> The Shelter Foundation	<b>Stuart O. Simms</b> Brown, Goldstein & Levy
<b>Patricia P. Baum</b> RBC Wealth Management, Baum Jackson Investment Group	<b>Calvin G. Butler Jr.</b> Baltimore Gas & Electric	<b>Mark R. Fetting</b> Camp Brightside Foundation	<b>Wes Moore</b> Robin Hood	<b>Kenneth L. Thompson</b> Venable, LLP
<b>Diane Bell-McKoy</b> Associated Black Charities	<b>Audrey J. S. Carrion</b> Circuit Court for Baltimore City	<b>Guy E. Flynn</b> DLA Piper	<b>Barbara A. Mikulski</b> U.S. Senator (Ret.) Johns Hopkins University	<b>Paul C. Wolman</b> WolmanEdge
<b>Ellen N. Bernard</b> Community Leader	<b>Richard W. Cass</b> Baltimore Ravens	<b>Matthew D. Gallagher</b> Goldseker Foundation	<b>Kurt L. Schmoke</b> University of Baltimore	<b>Steven G. Ziger</b> Ziger/Snead LLP
	<b>David S. Clapp</b> Rowland Ventures	<b>Lisa Hamilton</b> Annie E. Casey Foundation		

## HONORARY TRUSTEES

<b>William C. Baker</b> Chesapeake Bay Foundation	<b>Sandra Levi Gerstung</b> The Hecht-Levi Foundation, Inc.	<b>Harry S. Johnson</b> Whiteford, Taylor & Preston, LLP	<b>Lenel Srochi-Meyerhoff</b> Community Leader
<b>Constance R. Caplan</b> Caplan Family Foundation, Inc.	<b>Wilson T. Gildee</b> Kids-R-VIPs Foundation	<b>Susan B. Katzenberg</b> Goldseker Foundation	<b>Marc B. Terrill</b> The Associated: Jewish Community Federation of Baltimore
<b>Juliet A. Eurich</b> Alvin & Fanny B. Thalheimer Foundation, Inc.	<b>Michael D. Hankin</b> Brown Advisory	<b>Arnold I. Richman</b> The Shelter Group	<b>Calman J. Zamoiski Jr.</b> Independent Distributors, Inc.
<b>Mychelle Y. Farmer</b> Jhpiego	<b>Freeman A. Hrabowski III</b> University of Maryland, Baltimore County	<b>Theo C. Rodgers</b> A&R Development Corporation	
<b>Redmond C. S. Finney</b> Community Leader	<b>Stephon A. Jackson</b> T. Rowe Price Associates	<b>Pam Shriver</b> PHS, Ltd.	

## TRUSTEES EMERITI

<b>Raymond L. Bank</b> Raymond L. Bank & Associates	<b>George L. Bunting Jr.</b> Blue Jar Private Trust Company	<b>Edward K. Dunn Jr.</b>	<b>E. Robert Kent Jr.</b> Alex. Brown Realty, Inc.
<b>Eddie C. Brown</b> Brown Capital Management, Inc.	<b>Suzanne F. Cohen</b> Nathan and Suzanne Cohen Foundation, Inc.	<b>Sheldon Goldseker</b> Goldseker Foundation	<b>Walter D. Pinkard Jr.</b> Cushman & Wakefield

## FORMER BOARD

James C. Alban III James C. Alban IV H. Furlong Baldwin Carlyle Barton Jr. ✕ Richard O. Berndt H. Lee Boatwright III H.J. Bremermann * ✕ Andre W. Brewster ✕ Thomas H. Broadus Jr. ✕ William R. Brody Deborah Winston Callard Benjamin S. Carson Sr. Louis R. Cestello	J. Owen Cole ✕ William Cowie Michael E. Cryor Owen Daly II ✕ Alonzo G. Decker Jr. ✕ Donald L. DeVries * ✕ Tilton H. Dobbin ✕ H. Louis French ✕ Walter Gray * Jack S. Griswold Vicki Gumtow Carla D. Hayden Ellen M. Heller	Sandra D. Hess David Hirschhorn ✕ Alan P. Hoblitzell Jr. LeRoy E. Hoffberger ✕ Mary Ellen Imboden ✕ William L. Jews James C. Johnson Herbert M. Katzenberg ✕ Edward J. Kelly III W. Wallace Lanahan Jr. ✕ Robert H. Levi * ✕ Earl L. Linehan Maria Welch Martinez	Adrian L. McCardell Jr. ✕ Patrick McCarthy Joseph Meyerhoff ✕ Sally S. Miller ✕ Judy Jolley Mohraz Ioanna T. Morfessis Jack Moseley ✕ Douglas W. Nelson John M. Nelson III ✕ Walton D. Pearson J. Stevenson Peck ✕ Michael P. Pinto ✕ Margaret K. Riehl	Bishop L. Robinson ✕ James W. Rouse ✕ Timothy C. Scheve Jacques T. Schlenger ✕ Benjamin Shaw Robert Sherwood ✕ Bernard C. Trueschler William F. Ward Jr. David L. Warnock Donn Weinberg Robin Williams Wood Bruce P. Wilson * ✕ Jay Wilson
--	--	---	---	--

\* Served as board chair ✕ Deceased



2 East Read Street, 9th Floor, Baltimore, MD 21202 · 410.332.4171 · Fax 410.837.4701

[WWW.BCF.ORG](http://WWW.BCF.ORG)

BCF is a 501(c)(3) tax-exempt, publicly supported organization; contributions are fully deductible to the extent permitted by law. A copy of our current financial statement is available at [www.bcf.org](http://www.bcf.org). Documents and information submitted to the State of Maryland under the Maryland Charitable Solicitations Act are available from the Office of the Secretary of State for the cost of copying and postage.

rev. 2/8/2018